



REQUEST FOR TRANSFER OF PATRONAGE

For the purpose of future patronage calculation, I hereby request that credit for business transacted under the below listed account be transferred as instructed.

Client Number: _____

Client Name: _____

Client EIN or SSN: _____

Business should be transferred to:

_____ % to _____ Account: _____

_____ % to _____ Account: _____

_____ % to _____ Account: _____

_____ % to _____ Account: _____

Reason for transfer request:

***Transferring patronage keeps the accounts separate for billing purposes, but for tax reporting purposes they are combined. All future business will be reported on one 1099 under the member's tax identification number. ***

Once approved, this transfer will remain in effect until we receive written notice.

Signed _____ Date _____

Approved _____ Date _____
(For Board of Directors)