



## REQUEST TO UPDATE MEMBERSHIP

Account Number: \_\_\_\_\_

Client Name: \_\_\_\_\_

Change Requested for:

- Account Name
- Stock – Membership Share
- Deferred Equity
- Address

Account should be updated to:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip Code: \_\_\_\_\_

Tax Number (EIN or SSN): \_\_\_\_\_

Phone: \_\_\_\_\_

Reason for request:

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Once approved by the board, the name will be updated to the above information.

Signed \_\_\_\_\_ Date \_\_\_\_\_

Approved \_\_\_\_\_ Date \_\_\_\_\_  
(For Board of Directors)